

NOTICE OF SPECIAL MEETING

A SPECIAL MEETING OF THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF YUMA, ARIZONA WILL BE HELD AT **1:00 P.M., WEDNESDAY, AUGUST 21, 2024**, IN **CITY HALL CONFERENCE ROOM #141**, CITY OF YUMA OFFICES, ONE CITY PLAZA, YUMA, ARIZONA, TO DISCUSS, CONSIDER AND/OR TAKE ACTION WITH RESPECT TO THE TOPICS LISTED BELOW.

AGENDA:

1. CALL TO ORDER – PANCRAZI
2. APPROVAL OF MINUTES OF THE REGULAR MEETING OF JULY 16, 2024 – PANCRAZI
3. APPROVAL OF MINUTES OF THE SPECIAL MEETING OF AUGUST 14, 2024 – PANCRAZI
4. DISCUSSION AND ACTION FOR ADOPTION OF A RESOLUTION OF THE BOARD OF DIRECTORS OF THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF YUMA, ARIZONA, AUTHORIZING THE ISSUANCE AND SALE OF ITS HOSPITAL REVENUE BONDS (YUMA REGIONAL MEDICAL CENTER), SERIES 2024, IN ONE OR MORE SERIES IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$310,000,000 FOR THE PURPOSE OF MAKING A LOAN TO YUMA REGIONAL MEDICAL CENTER TO PAY COSTS OF A “PROJECT” WITHIN THE MEANING OF TITLE 35, CHAPTER 5, ARIZONA REVISED STATUTES, AND TO REFUND THE AUTHORITY’S SERIES 2014A BONDS ISSUED FOR THE BENEFIT OF YUMA REGIONAL MEDICAL CENTER; APPROVING THE FORM OF AND AUTHORIZING THE EXECUTION AND DELIVERY BY THE AUTHORITY OF ONE OR MORE BOND INDENTURES, LOAN AGREEMENTS AND PURCHASE AGREEMENTS FOR ONE OR MORE SERIES OF SERIES 2024 BONDS AND OF CERTAIN OTHER DOCUMENTS RELATING TO ISSUANCE OF THE SERIES 2024 BONDS; AUTHORIZING USE OF ONE OR MORE OFFICIAL STATEMENTS FOR THE SERIES 2024 BONDS; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY FOR THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION AND RELATED MATTERS - WHITE

The Board of Directors may vote to go into executive session during the noticed meeting concerning any of the agenda items mentioned above. If authorized by the requisite vote of the Directors, the executive session will be held immediately after the vote and will not be open to the public. The executive session, if held, will be at the same meeting location set forth above. The discussion may relate to personnel, public records, confidential legal advice or counsel, litigation, real estate or other matters permitted pursuant to A.R.S. §§ 38-431.03(A)(1)-(7). The President or other presiding officer shall instruct the persons present at the executive session regarding the confidentiality requirements of the Open Meeting Laws.

In accordance with the Americans with Disabilities Act (ADA) and Section 504 of the Rehabilitation Act of 1973, the City of Yuma does not discriminate on the basis of disability in the admission of or access to, or treatment or employment in, its programs, activities, or services. For information regarding rights and provisions of the ADA or Section 504, or to request reasonable accommodations for participation in City programs, activities, or services, contact: ADA/Section 504 Coordinator, City of Yuma Human Resources Division, One City Plaza, P. O. Box 13012, Yuma, AZ 85366-3012; (928) 373-5125 or TTY (928) 373-5149.