

NOTICE OF MEETING

THE REGULAR MEETING OF THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF YUMA, ARIZONA WILL BE HELD AT **1:30 P.M., TUESDAY, NOVEMBER 21, 2023**, AT **CITY HALL CONFERENCE ROOM #190**, CITY OF YUMA OFFICES, ONE CITY PLAZA, YUMA, ARIZONA, TO DISCUSS, CONSIDER AND/OR TAKE ACTION WITH RESPECT TO THE TOPICS LISTED BELOW.

AGENDA:

1. CALL TO ORDER – PANCRAZI
2. APPROVAL OF MINUTES OF THE REGULAR MEETING OF SEPTEMBER 19, 2023 – PANCRAZI
3. TREASURER'S REPORT OF FINANCIAL CONDITION – WHITE/PANCRAZI
 - a. 1ST BANK YUMA CD EXPIRES IN DECEMBER 20, 2023.
4. RESOLUTION OF THE BOARD OF DIRECTORS OF THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF YUMA, ARIZONA (THE "AUTHORITY"), AUTHORIZING THE ISSUANCE AND SALE OF ITS HOSPITAL REVENUE BONDS (YUMA REGIONAL MEDICAL CENTER), SERIES 2023A (THE "SERIES 2023 BONDS"), IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$105,000,000 FOR THE PURPOSE OF MAKING A LOAN TO YUMA REGIONAL MEDICAL CENTER TO REFUND THE AUTHORITY'S PRIOR 2014B BONDS AND PRIOR 2014C BONDS ISSUED FOR THE BENEFIT OF YUMA REGIONAL MEDICAL CENTER; APPROVING THE FORM OF AND AUTHORIZING THE EXECUTION AND DELIVERY BY THE AUTHORITY OF A BOND INDENTURE AND LOAN AGREEMENT FOR THE SERIES 2023 BONDS AND OF CERTAIN OTHER DOCUMENTS RELATING TO ISSUANCE OF THE SERIES 2023 BONDS; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY FOR THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTER - WHITE
5. REPORT ON RENEWAL OF DIRECTORS & OFFICERS INSURANCE, AND GENERAL LIABILITY INSURANCE COVERAGE – WHITE/PANCRAZI
6. REPORT ON THE 2023 AUDITED FINANCIAL STATEMENT FROM DESERT VIEW ACADEMY - WHITE
7. STATUS REPORT AND DISCUSSION ON HOSPITAL DISTRICT #1 VS. YRMC LAWSUIT – WHITE
8. REPORT OF CURRENT EVENTS BY STATUTORY AGENT – WHITE

NOTICE IS GIVEN THAT COUNSEL FOR THE BOND TRUSTEE MAY BE ATTENDING THE MEETING REMOTELY BY TELEPHONE.

The Board of Directors may vote to go into executive session during the noticed meeting concerning any of the agenda items mentioned above. If authorized by the requisite vote of the Directors, the executive session will be held immediately after the vote and will not be open to the public. The executive session, if held, will be at the same meeting location set forth above. The discussion may relate to personnel, public records, confidential legal advice or counsel, litigation, real estate or other matters permitted pursuant to A.R.S. §§ 38-431.03(A)(1)-(7). The President or other presiding officer shall instruct the persons present at the executive session regarding the confidentiality requirements of the Open Meeting Laws.

In accordance with the Americans with Disabilities Act (ADA) and Section 504 of the Rehabilitation Act of 1973, the City of Yuma does not discriminate on the basis of disability in the admission of or access to, or

treatment or employment in, its programs, activities, or services. For information regarding rights and provisions of the ADA or Section 504, or to request reasonable accommodations for participation in City programs, activities, or services, contact: ADA/Section 504 Coordinator, City of Yuma Human Resources Division, One City Plaza, P. O. Box 13012, Yuma, AZ 85366-3012; (928) 373-5125 or TTY (928) 373-5149.